

STATE OF WISCONSIN, CIRCUIT COURT, _____ COUNTY

For Official Use

IN THE MATTER OF

☐ Amended**Petition for Appointment
of Conservator**

Case No. _____

Date of Birth _____

UNDER OATH, I STATE THAT:

1. I am unwilling or believe I am unable to properly manage my assets or income and voluntarily ask the court to appoint a conservator.
2. I am an adult resident of _____ County, State of Wisconsin.
My post office address is: _____
3. The approximate value of my property is as follows:

<u>General Description</u>	<u>Amounts</u>	<u>General Description</u>	<u>Amounts</u>
Cash/Bank Accounts:	\$	Other Liquid Assets:	\$
Real estate:	\$	Other Assets:	\$

A. Assets previously derived from or benefits now due and payable from U.S. Department of Veterans Affairs are: ☐ none ☐ _____ ☐ **See attached**

B. I am receiving public benefits, including medical assistance, SSI, SSDI or long term community options program benefits: ☐ No ☐ Yes, type and amount: _____

C. Any other claim, income, compensation, pension, insurance or allowance to which I may be entitled is: ☐ none. ☐ as follows: _____ ☐ **See attached**

<u>General Description</u>	<u>Amounts (monthly)</u>	<u>General Description</u>	<u>Amounts (monthly)</u>
Social security	\$	Investment Income	\$
Pension	\$	Other	\$

4. I ☐ do not ☐ do have a current, valid financial durable power of attorney. ☐ Activated. Name, address and phone number: _____

5. I nominate as conservator of my estate: ☐ **See attached**

<u>Type of Conservator</u>	<u>Name & Address</u>	<u>Phone</u>
Conservator		
Standby Conservator		

6. CONSERVATOR OF THE ESTATE

I petition the court to:

- ☐ A. Appoint and authorize a permanent conservator of the estate to perform the duties of a guardian of the estate under §54.19, and exercise the powers that do not require court approval under §54.20(3).
- ☐ B. Authorize the conservator of the estate to exercise additional powers requiring court approval under §54.20(2), other than to make gifts, as follows: _____
- ☐ C. Direct that the custodian of the estate deposit the individual's funds of \$100,000 or less in an insured account of a bank, credit union, savings bank or savings and loan association in the name of the custodian and the ward, payable only upon further order of the court, and waive bond for the custodian of the estate.

7. I understand that I will be personally examined by the court at the hearing and that the court will determine the suitability of the nominated conservator or standby conservator.

I REQUEST THAT THE COURT:

1. Order a hearing on this petition.
2. Make findings and appointments as requested above.
3. ☐ Waive bond. ☐ Set bond as appropriate.

Subscribed and sworn to before me

on _____

Notary Public/Court Official

My commission expires: _____

Signature of Petitioner

Name Printed or Typed

Address

Name of Attorney	
Address	
Telephone Number	Bar Number